

# Valuation Services

## DIVORCE MEDIATION



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### **Valuation, Forensic, Tax and Cash Flow Analysis for Settlement Purposes & Mediation**

We provide consulting and financial analysis to assist individuals, and their mediators or attorneys, in the middle of a divorce. We specialize in valuation services when divorcing parties own any marital or separate business interests. We provide forensic analysis of bank statements and business financials, if necessary and requested by the client(s).

**We can also analyze other property or assets/debts owned by the parties, show settlement scenarios worksheets, calculate maintenance or alimony and work with the mediator to provide various options of how to split the property.**

We conduct all meetings via Zoom and work with the mediator to understand the financial assistance needed by the couple.

### **Steps to Working with Us**

**Here are some of the steps to work with us to develop a settlement plan with a business valuation and/or tracing separate and marital assets, maintenance, child support, tax and cash flow calculations:**

- Initially we determine the services needed, prioritize the projects and understand the timeline for completion.
- We provide a valuation document request for three to five years of various financial data.
- We provide a secure online portal for all parties to upload and review documents.
- We input the financial data, pull the research reports and market comparable transactions and create a list of questions and schedule our "discovery" meeting.
- We use web conferencing technology to facilitate meetings online if one party cannot be physically present.
- The valuation expert will then incorporate all the information from the discovery meeting into the valuation analysis, address any additional questions to all parties via group emails and determine the value of the business(es).
- Another meeting will be arranged for the valuation expert to communicate the findings of the valuation analysis, as well as answer any questions regarding the assumptions used to determine the value

*Once you have decided to move forward, we will present you with a formal engagement letter, discuss timeline for completion and schedule out the meetings. Typically, it takes us 4-5 weeks to complete the valuation process with a report or 2-3 weeks with no report.*

*If you have any questions about costs, timing or other financial issues – please call Melissa Gragg at (314) 541-8163.*